



PREQUO LEAD GENERATOR
RELEASE NOTES
APRIL 2021

INTRODUCTION

There have been a number of enhancements to the PreQuo Lead Generator recently.

This document contains information regarding the following new features:

- CUSTOMISING THE FAIR PROCESSING NOTICE SCREEN
- CUSTOMISING THE CONTACT DETAILS SREEN
- EXPORT QUOTES TO EXCEL

CUSTOMISING THE FAIR PROCESSING SCREEN

You are now able to change the title of the fair processing notice screen, along with changing the accept button text.

This allows PreQuo administrators to use this screen for other purposes, rather than just a GDPR notice. However, please use caution, as it still is important to inform your customers why you are collecting their personal data and for what purpose you are using it for.

GDPR





Need now it's the data protection police 

Enable notice text?

Fair processing title

Fair processing notice

Fair processing notice

Normal **B** *I* U    

Fair processing button text

I agree

CUSTOMISE THE INITIAL CONTACT DETAILS PAGE

You are now able to change the title and the introduction text for the contact details screen to your own desired text.

Initial Contact Form

Displayed after the fair processing stage

Title

Enter your contact details...

Intro

Just in case we lose you along the way

EXPORTING QUOTE TO EXCEL

We have enabled the option to export the full list of quote enquiries to be exported to an Excel spreadsheet so you can perform analysis on the data.

Enquiries

Restore Enquiries

Export quotes to Excel

Should you require any further information regarding the information above, please contact our customer support team on uk.support@ipipeline.com or call 0345 408 4022.

Regards

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